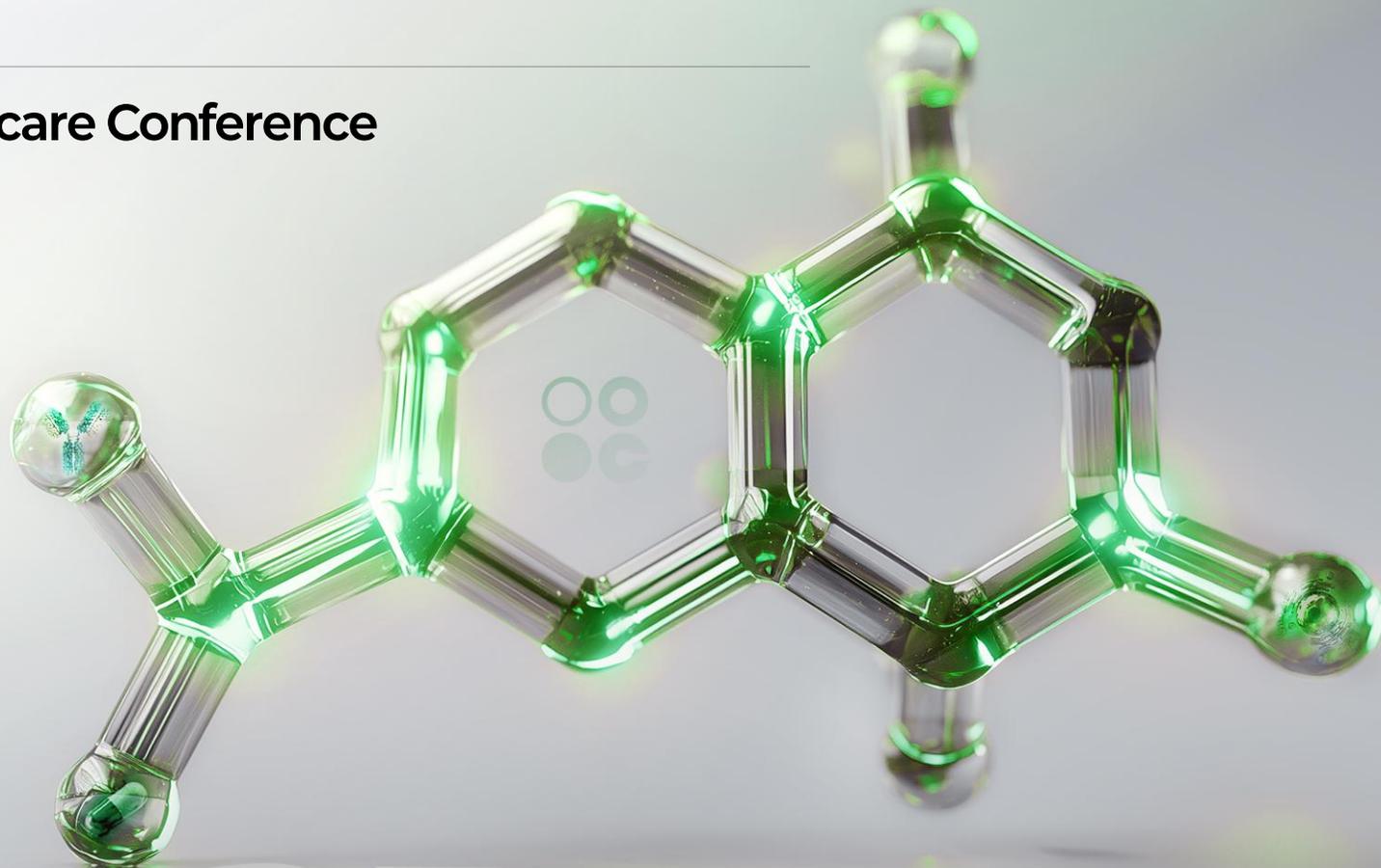




## 44<sup>th</sup> Annual J.P. Morgan Healthcare Conference

Jinseok Seo, CEO  
Hyukjae Lee, Senior EVP

January 13<sup>th</sup>, 2026



CELLTRION

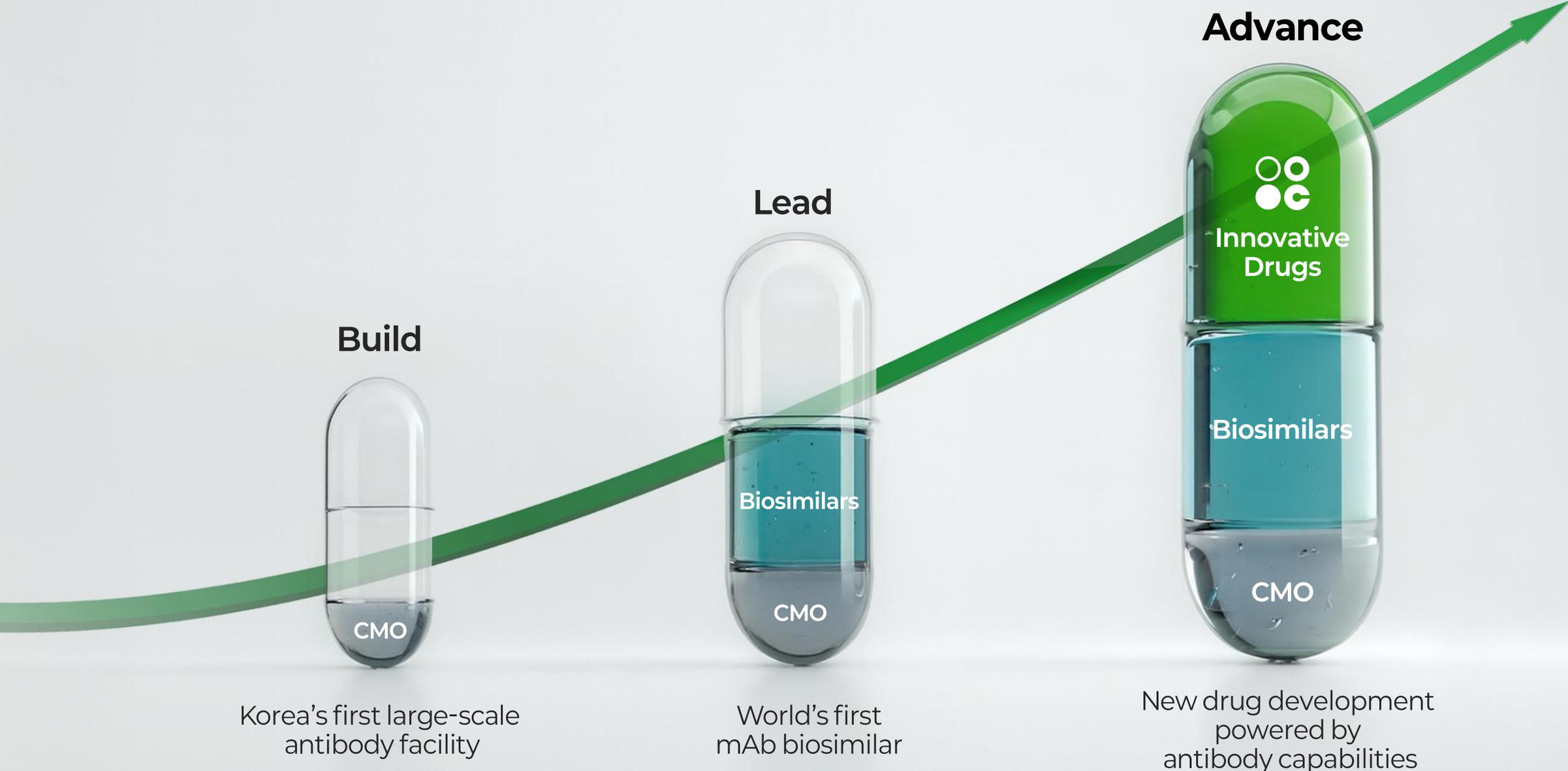
## Disclaimer

This document contains "forward-looking statements" - that is statements related to future not past events. In this context "forward-looking statements" often address our expected future business and financial performance and often contain words such as "expects" "anticipates" "intends" "plans" "believes" "seeks" or "will". "Forward-looking statements" by their nature address matters that are to different degrees uncertain. Therefore, the recipients of this document shall be aware that the forward looking statements set forth herein may not correspond to the actual business performance of the company due to changes in the business/industry environment and the long term business plan of the company.

The financial information contained in this document is consolidated earnings results based on K IFRS. This document is provided for the convenience of investors only before the external audit is completed. The audit outcomes may cause some changes in this document.

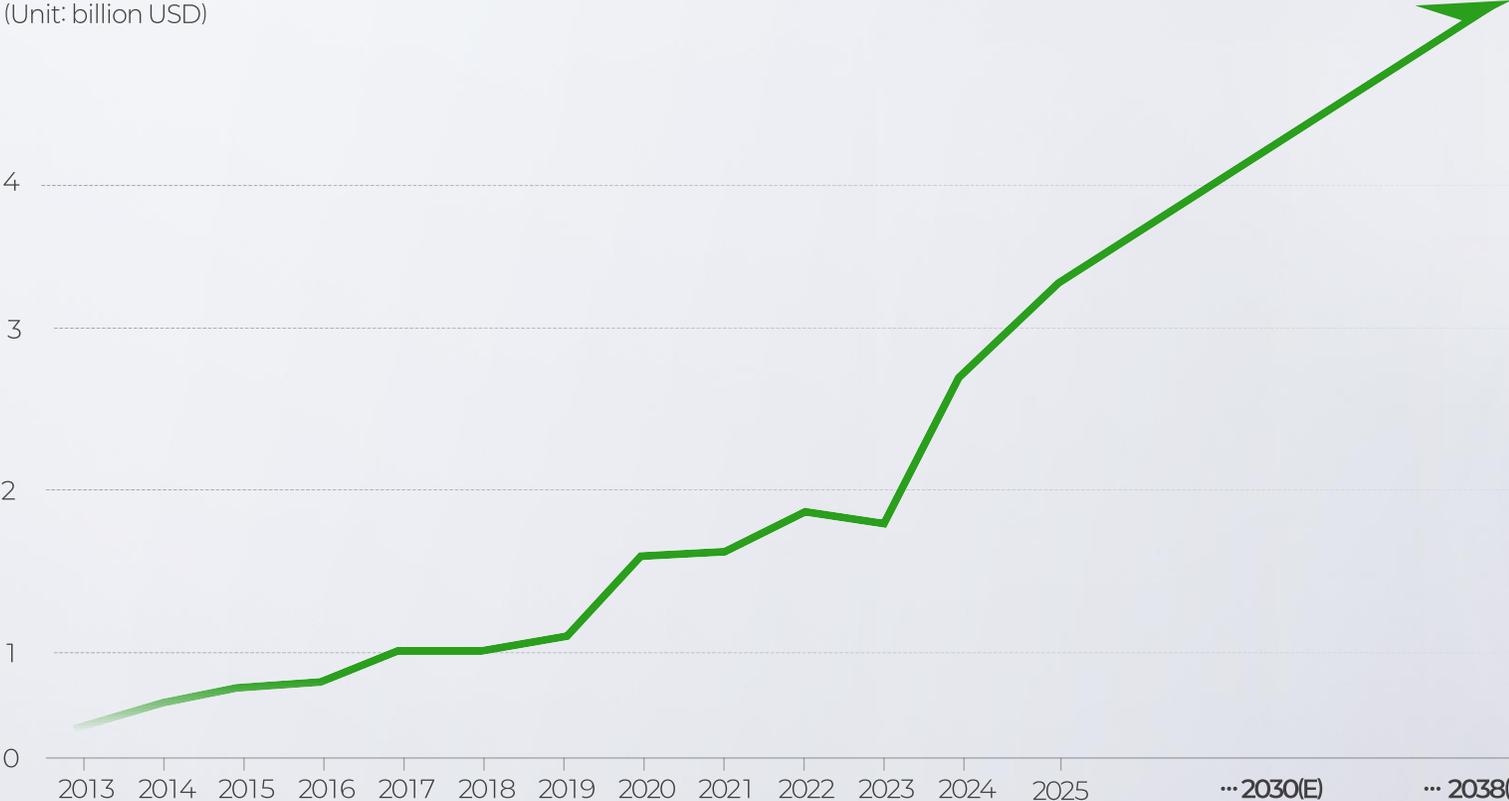
The purpose of this document is not to recommend investment in the company. The company hereby expressly disclaims any and all liability resulting from investors' reliance on the information contained herein.

# Celltrion: From a Biosimilar Pioneer to an Innovator



# Biosimilars: Portfolio-Led Sustainable Growth

(Unit: billion USD)



**Target markets  
to expand > 4x by 2038**



2013  
1 product

2019  
3 products

2025  
11 products

2030  
18 products

2038  
41 products



From Biosimilar Excellence  
**to Next-Gen Innovative Therapeutics**

# Innovative Drug Pipeline Strategy

**ADC<sup>1)</sup>**

Biobetter ADC

Bispecific ADC

Dual-payload ADC

Antibody



**MsAb<sup>2)</sup>**

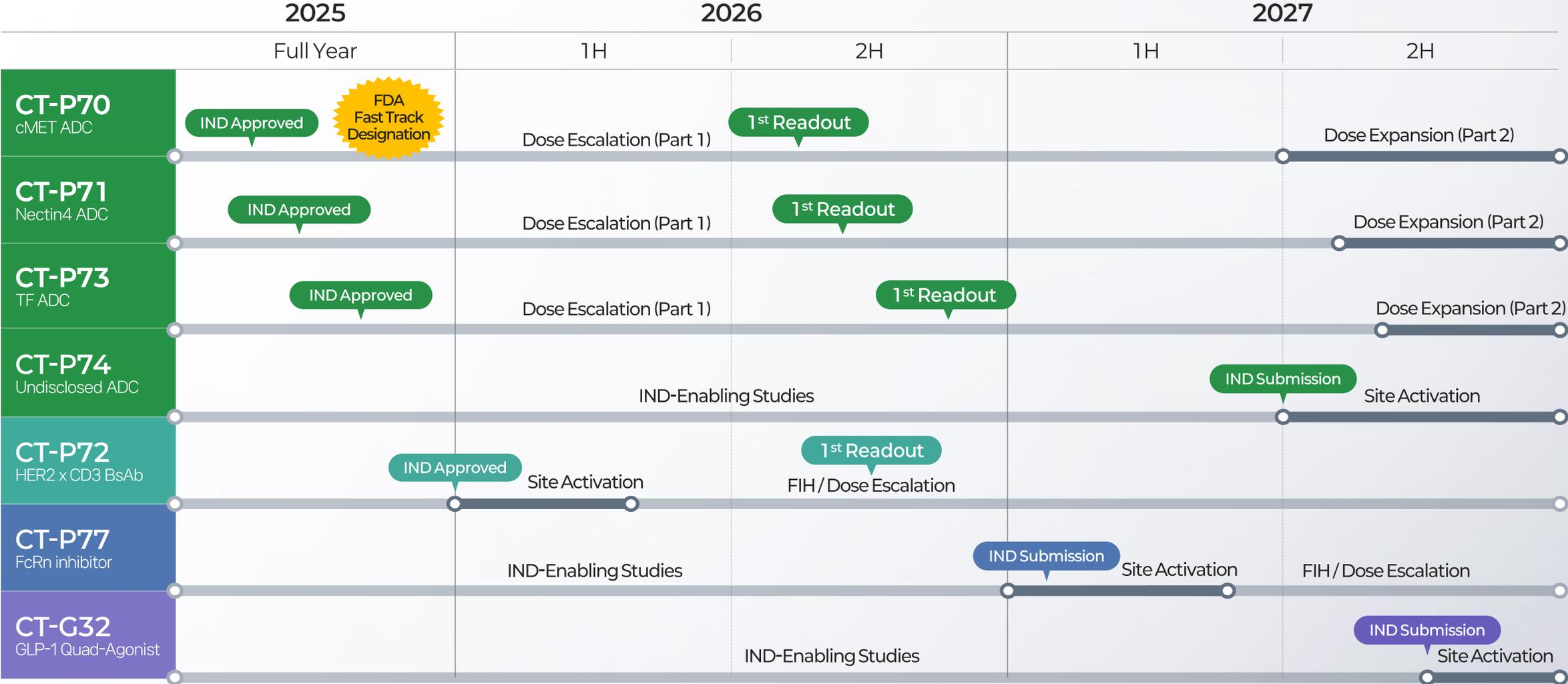
Tumor-selective MsAb

Conditionally-active MsAb

Other Immuno-oncology  
MsAb

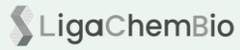
# Innovative Pipeline: Timeline & Milestones

Key clinical readouts expected in 2026-2027 with global clinical trials advancing across regions



# ADC Competitive Landscape in Korea

**Leading the ADC field** with advanced development & clinical execution



**Numerous**  
ADC developers in Korea



**Only 8**  
entered clinical stages

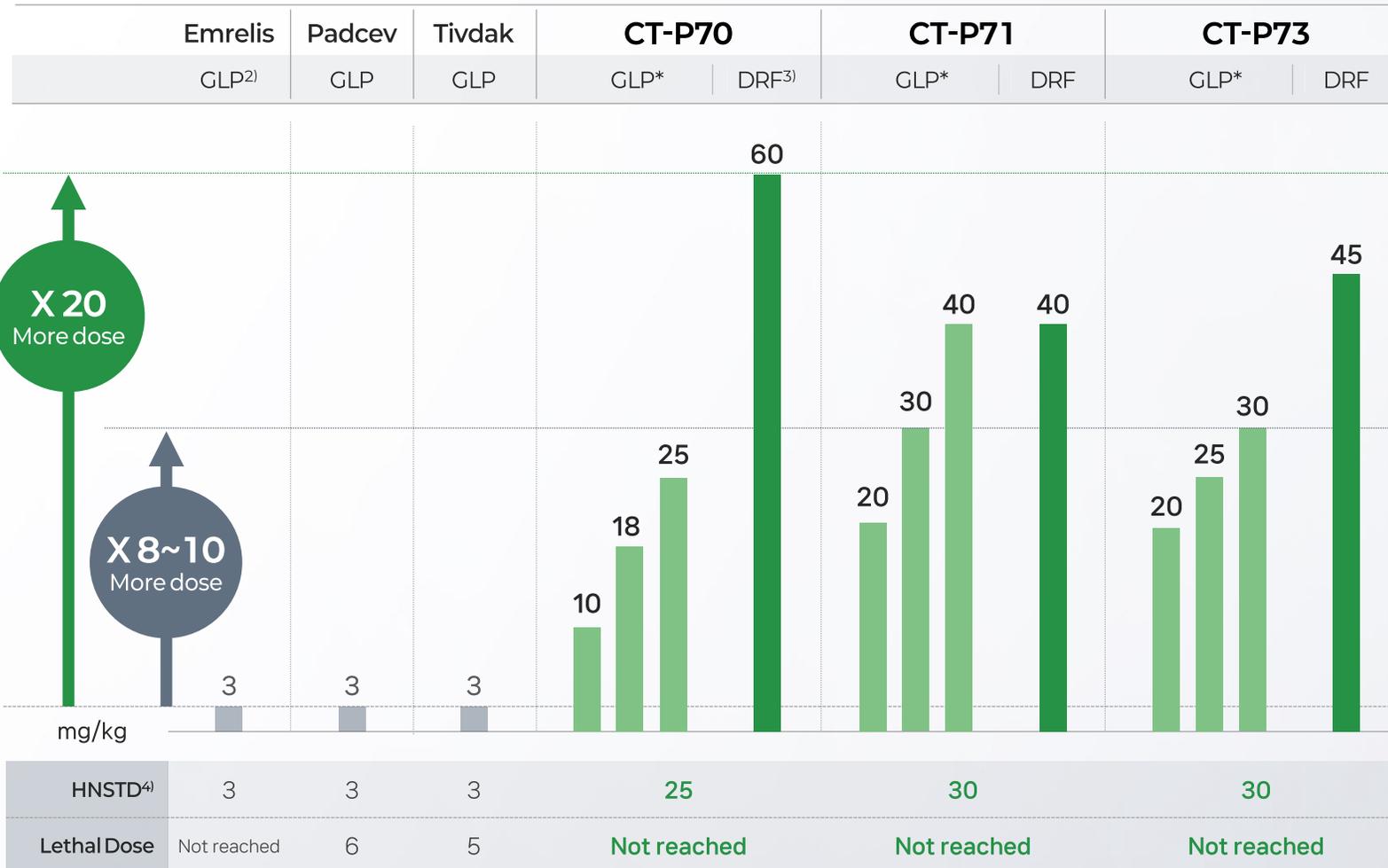


**Only Celltrion**  
in-house Topo1i ADC  
in the clinic

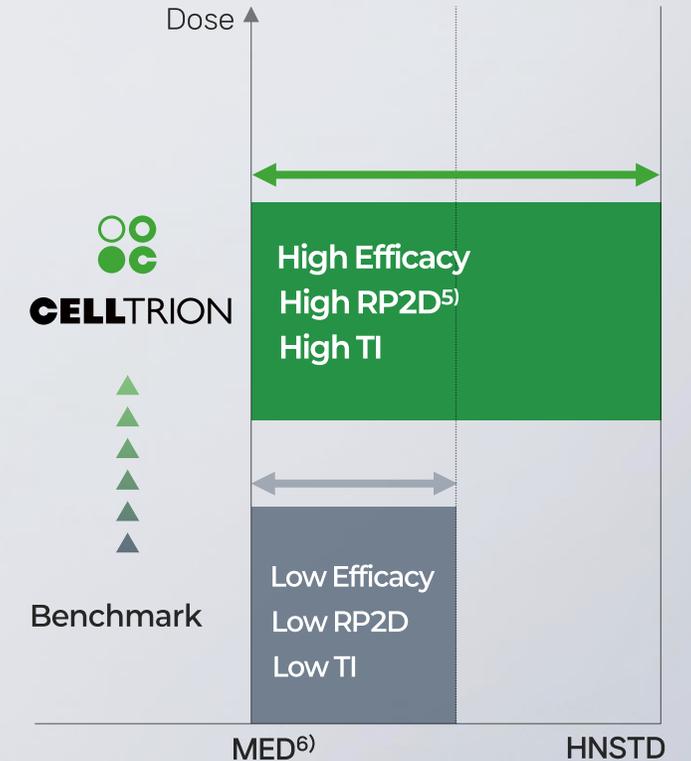


# Celltrion's Recent ADC Achievements : Preclinical Comparison

PBX-7016: superior safety profile vs. benchmark, enabling **higher dose & enhanced efficacy** via a wider TI<sup>1)</sup>



## Therapeutic Window



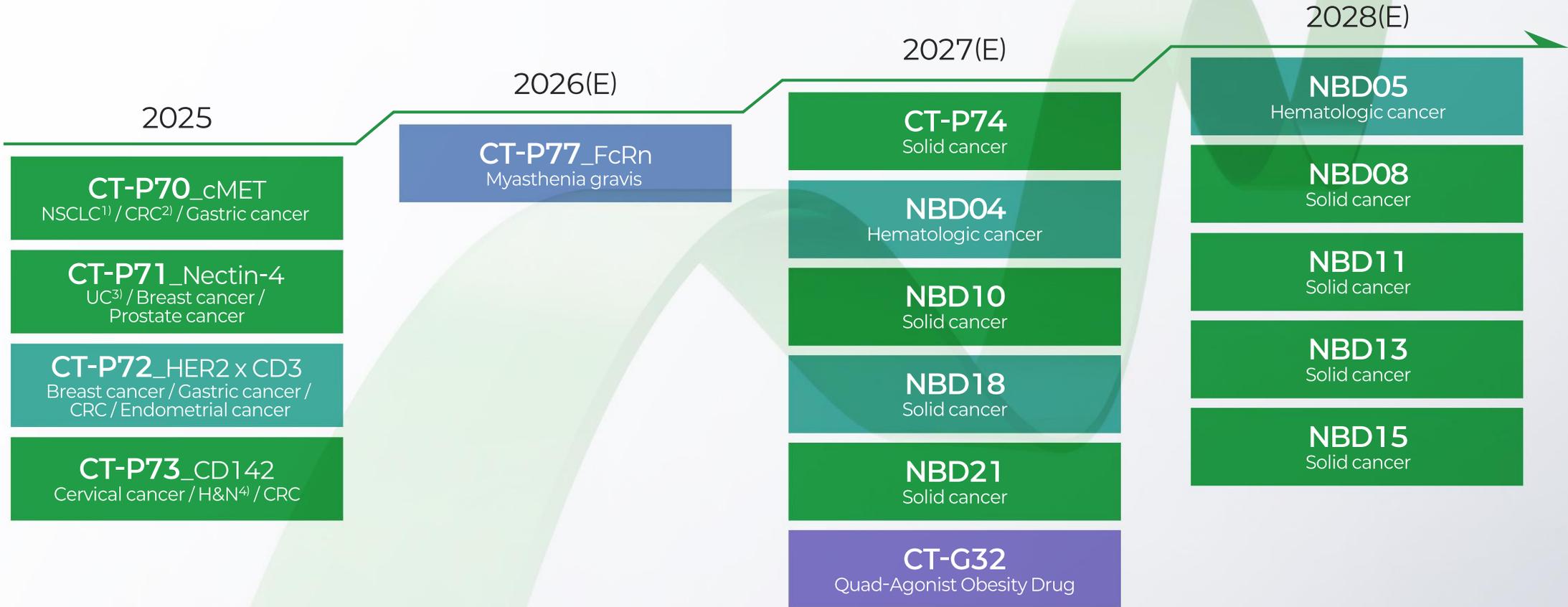
1) TI, Therapeutic Index; 2) GLP, Good Laboratory Practice; 3) DRF, Dose Range Finding; 4) HNSTD, Highest Non-Severely Toxic Dose; 5) RP2D, Recommended Phase 2 Dose; 6) MED, Minimum Effective Dose

\*Details of GLP Toxicity study of Celltrion's pipelines: n=3F/3M + 2F/2M recovery; dosing: Q3W x 3 (30min infusion); necropsy: 7 days after last dosing; recovery: 6 to 8 weeks after last dosing.

# IND Submission Timeline for Innovative Drug Pipeline

● ADC ● MsAb ● Recombinant Protein ● Peptide

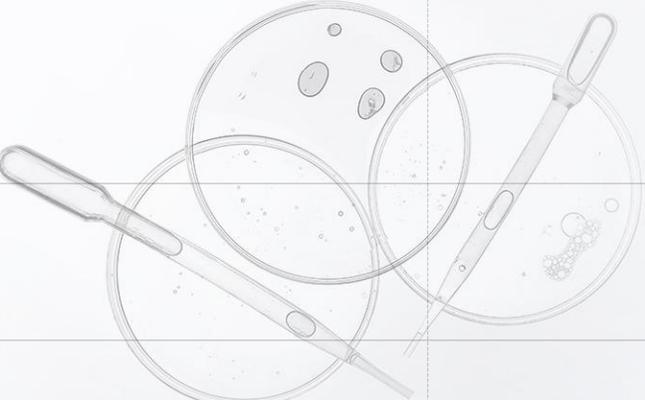
## Advancing Innovative Pipeline



1) NSCLC, Non-Small Cell Lung Cancer; 2) CRC, Colorectal Cancer; 3) UC, Urothelial Carcinoma; 4) H&N, Head and Neck Cancer

# Accelerating Innovative Drug Development via Open Innovation

**Partnering with domestic and global biotechs:** in-licensing, platforms, co-development

|                   | 2022   | 2023  | 2024   | 2025  |
|-------------------|--|---|--|---|
| Antibody          |  CT-P70, CT-P71, CT-P73 <br> CT-P72  |  NBD 04   |  |  NBD 18 <br> R&D Collaboration <br> CT-P77, NBD 19                        |
| Microbiome        |  R&D Collaboration   |  R&D Collaboration <br> R&D Collaboration     |  R&D Collaboration   |  R&D Collaboration    |
| CGT <sup>1)</sup> |  |  R&D Collaboration <br> Strategic Investment  |  |   |
| AI                |   |   |  R&D Collaboration   |  R&D Collaboration <br> R&D Collaboration <br> R&D Collaboration  |
| Small Molecule    |  |   |  R&D Collaboration <br> R&D Collaboration  |   |
| Peptide           |  |   |  |  R&D Collaboration    |

1) CGT, Cell & Gene Therapy



# **Scaling Our U.S. Presence**

with a Next-Gen Manufacturing and R&D Hub

# Our New U.S. Manufacturing Facility

Strategic acquisition to **drive future growth**

## Acquired Asset

DS manufacturing facility  
of Imclone Systems

A subsidiary of Eli Lilly



## CAPA

66,000L

A state-of-the-art,  
fully modernized  
manufacturing facility



## Acquisition Cost

\$ 330M

One-third the cost of  
building a new facility

~5 years faster than  
new construction



# Strategic Benefits of U.S. Facility Acquisition

## Strengthening **global supply chain, production, and operations**

Building End-to-End U.S. Supply Chain

### **Market Access Expansion**

- Eliminating tariff and trade risks
- Securing DS and DP capacity in U.S.
- 41 launches through 2038

Immediate Operations

### **Rapid Earnings Contribution**

- CMO for Eli Lilly starting 2026

Improved Market Responsiveness Via

### **Geographic Diversification & Scale-up**

- Diversifying DS production sites beyond Korea to enhance supply stability
- Scalable capacity to meet strong U.S. demand
- Additional revenue via CMO contracts

Full Employment Succession

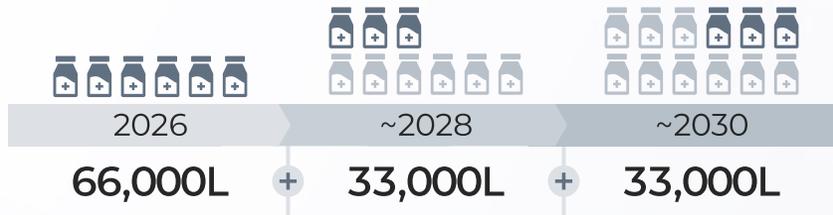
### **Skilled Workforce Retention**



# Scaling Our U.S. Manufacturing Facility

Strategic manufacturing & R&D expansion for **long-term growth**

## DS Capacity Expansion



## Planned DP Capability Build-out

In-house manufacturing for supply stability

**Manufacturing hub** for  
Celltrion products and CMO operations

## Global R&D Center Establishment



Attracting **global talent**  
from NJ-area universities



Enhancing **open innovation**  
in the NJ biotech cluster

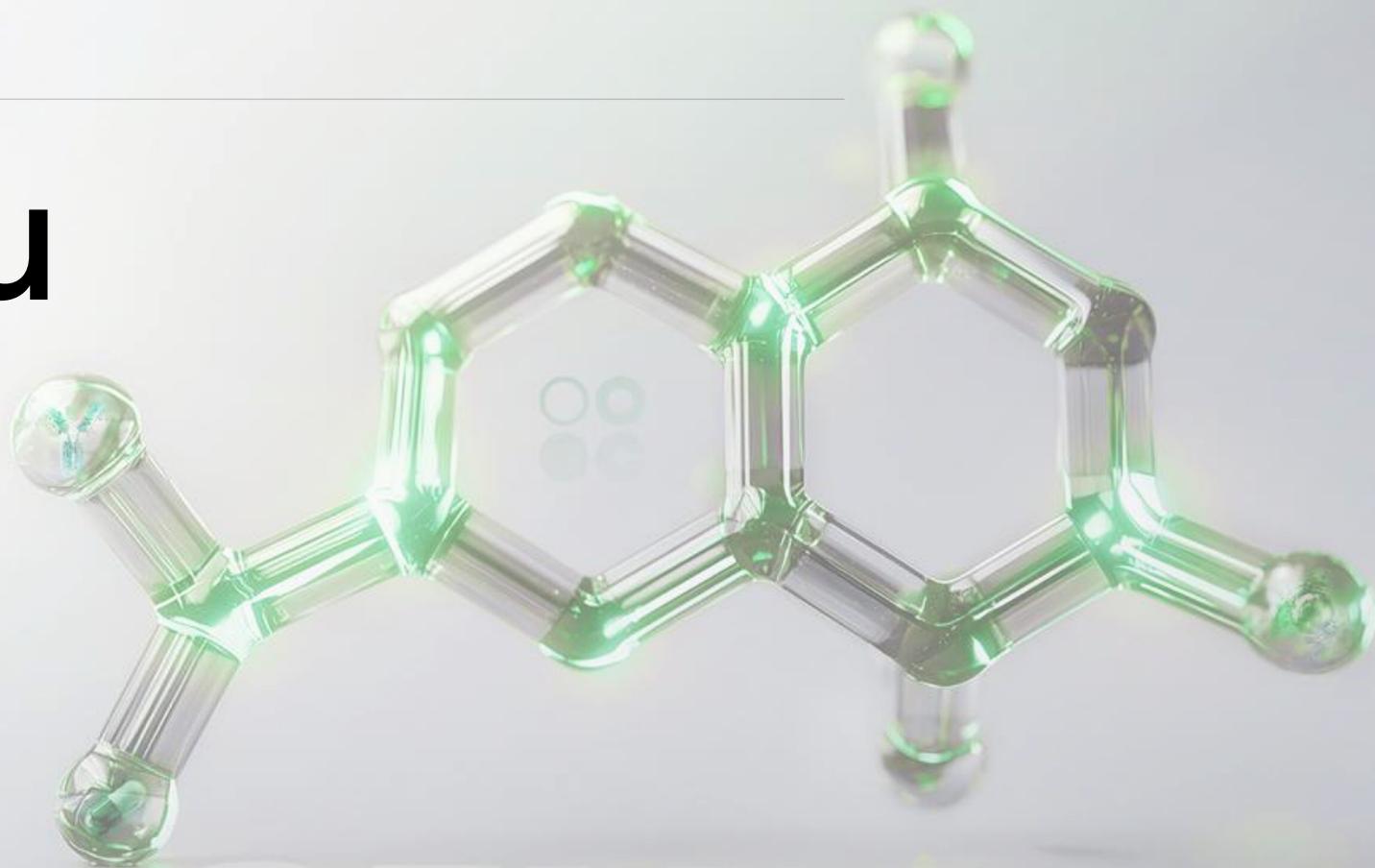
U.S. R&D platform for  
**advancing drug development**



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# Thank you



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# Q&A

